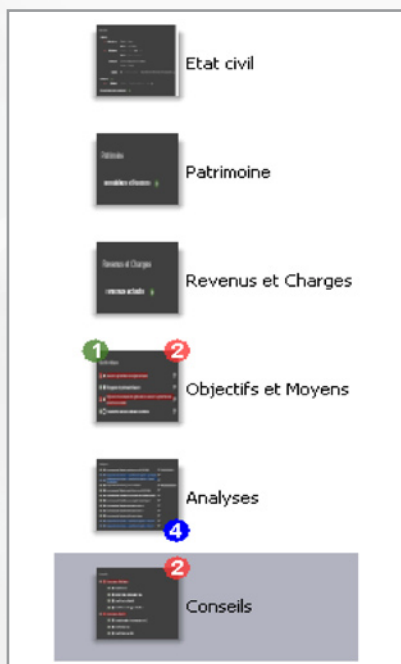




## Competitiveness issues for Asset Management are well identified :

- Documents are edited from generic patterns ; as a consequence, they use frequently unadapted or incoherent texts, and they tend to be stereotyped,
- Need for productivity improvement in reports production with a high level of security ; for instance, first audits are quite simple to produce but they take too much time to professionals,
- Individual know-how are not shared,
- Without tools for various solutions investigation, proposals tend to standards
- Lacking of experience, new consultants are given limited abilities
- New employees training could be improved and sped up,
- Know-how and best practice collection is rare, sometimes missing.



## A major issue : to control complex and various variables

1. Complex and numerous financial solutions,
2. A rich and changing legal environment
3. Changing, various and ambitious customers' goals
4. Performance, quality, simplicity and follow-up strong expectations.

## Optimize each step of relationship

Intègre supports and guides consultants all along their mission, for maximal achievement :

- Asset audit (or diagnosis)
- Solutions research (simulation)
- Advices wording
- Reports and proposals edition
- Operations follow-up.

Valid, relevant and secured reports and proposals quick edition is supported by Intègre and its simulation, contract edition and data collection processes.

## Experience capitalization

Using professionals practices, Intègre makes capitalization easier for :

- Updating and spreading patterns according to new legal, financial norms,
- models improvement, through reports and proposals' clauses and rules update,
- Practices observation and weak points detection regarding practices or documents patterns.

## Match any opportunity efficiently

Capitalizing on your know-how and spreading updated best practice guidelines, **Intègre contributes to harmonize your practices and speed up knowledge sharing.**

As a result, each consultant increases his competences, being guided to operate any opportunity the best way.

**Each individual benefits from others' know-how, at any time.**

## Strengthen your customer relationship, safely

With dynamic document edition function, Intègre enables consultants **to edit simulations and reports for his customers**, easily and at any time, respecting financial and legal clauses.

This edition function can be applied to any kind of documents, such as **commercial proposals now complete, coherent and valid.**

